

PUBLIC PAYPHONES IN MOROCCO

<u>Quarterly Observatory*</u> <u>-September 2012-</u>

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SUMMARY

PUBLIC PAYPHONES MARKET

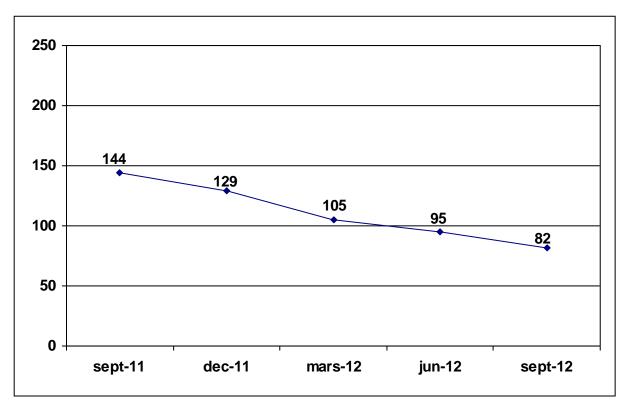
- Public Payphones Lines
- Quarterly Evolution
- Market Share

PUBLIC PAYPHONES MARKET

Global Market

Public payphones ¹	Sept-11	Dec-11	Mar-12	Jun-12	Sept-12
Market size	143 812	128 636	105 498	95 141	82 179
quarterly growth ²	- 18 381	- 15 176	- 23 138	- 10 357	- 12 962
Growth rate ³	- 11.33%	- 10.55%	- 17.99%	- 9.82%	- 13.62%

Quarterly Evolution of Public payphones market (in thousands)



 $^{^1}$ The public payphones includes fixed and GSM phone shops, coin and card public telephones. 2 Net ads in the month M equals to the difference between the subscribers number of the months M and M-3

³ % of growth at the month M equals to the difference between the subscribers number of the months M and M-3 divided by the subscribers number of the month M-3

Market share at September 30th, 2012

